



BROADS LEGACY CIRCLE

STATEMENT OF INTENT for a Future Estate Gift

All information provided will be kept in the strictest confidence and will be used for internal planning purposes only.

In recognition of my/our strong commitment to protect, restore, and expand wilderness and public lands, I/we have included Great Old Broads for Wilderness in my/our estate plans.

Name: _____ Date of Birth: _____

Name: _____ Date of Birth: _____

Address: _____

Phone number: _____ Email address: _____

Description of Gift

- Bequest through will/trust
(Optional) The estimated value of my planned estate gift is _____ (\$ or %)
- Life Insurance Policy Beneficiary
- IRA or Retirement Plan Beneficiary
- Charitable Trust (select one)
 - Unitrust
 - Annuity Trust
 - Revocable Trust
 - Lead Trust
- Charitable Gift Annuity (select one)
 - Immediate
 - Deferred
- Other (please describe): _____

Purpose of Future Gift

- Unrestricted gift to provide maximum flexibility for Great Old Broads for Wilderness.
- I/we have a specific purpose in mind that I/we would like to discuss. Please contact me.

Recognition

- Please include me/us in the Broads Legacy Circle and recognize me/us as: _____
- I/we wish to remain anonymous.

Signature _____ Date _____

Signature _____ Date _____

Thank you for your support!

**Please return to Kaye Berman, Development Director, 555 Rivergate Ln, B1-110, Durango, CO 81301
QUESTIONS? Email kaye@greatoldbroads.org or call (303) 667-5433.**

Completion of this form is not legally binding, but simply a notification of intent. Please discuss your planned giving intentions with your professional financial advisor. Great Old Broads for Wilderness is a tax-exempt nonprofit organization recognized by section 501(c)(3) of the Internal Revenue Code. Tax ID #87-0479828. Contributions are deductible as allowed by law.