# MAKE A BIG DIFFERENCE..

# LEAVE A LITTLE BEHIND

Old Broads for

## BROADS LEGACY CIRCLE

### YOUR LEGACY. MOTHER EARTH'S FUTURE.

Broads Legacy Circle is a special giving society of forward-thinking Broads and Bros who have opted to sustain our work to protect wilderness and wildlands through a bequest.



When you participate in planned giving, you have the opportunity to leave behind larger gifts than what may be manageable from your regular income.

It's truly the ultimate gift to leave a legacy that will help Broads defend the wild places you have loved in your lifetime.

There are other benefits as well. Some planned

gifts use estate and tax planning techniques to *maximize* the gift and *minimize* the impact on the donor's estate. There are many ways to give...

#### BEQUESTS

One of the simplest ways to make an enduring impact is through a **bequest in your will or trust**. There are several options—you can designate a specific amount, or give a percentage or the remainder of your estate to Great Old Broads for Wilderness.

#### IRA/RETIREMENT PLANS

A retirement plan or IRA is another way to give. These assets often carry an income tax burden if paid to a beneficiary such as your loved ones, but



not if paid to a tax-exempt organization. Simply contact your retirement plan or IRA administrator to name Broads as the beneficiary

and indicate the percentage you'd like to give.

#### STOCKS, BONDS, OR MUTUAL FUNDS

Consider a TOD (transferable on death) gifting strategy for stocks, bonds, or mutual funds to fund our work to protect America's wild places. Your financial institution can assist you with the paperwork required to transfer the percentage of assets you wish to give. Any portion left to us will be exempt from estate and inheritance tax, meaning 100% of your gift will support our mission.

#### ADDITIONAL OPTIONS

Real Estate Gifts • Life Insurance Policies Pooled Income Funds • Charitable Gift Annuities Charitable Remainder Unitrusts

#### Join the Legacy Circle today!

Be sure to consult your personal tax and financial advisors about these options.



#### YOUR LEGACY— Healthy Wild Lands For Future Generations

If you would like to find out more, we

would love to talk with you about leaving Broads a gift. If you have questions about our organization, programs, goals, or financials, please call us at (970) 385-9577.



### LET US SAY, "THANKS!"

Please tell us if you have designated a gift for Broads--it helps us plan and budget for our ongoing advocacy programs and it gives us the opportunity to thank you for your generosity.

We we we

"The vast possibilities of our great future will become realities only if we make ourselves responsible for the future."

- Gifford Pinchot



Great Old Broads for Wilderness is a 501(c)(3) organization.

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